

## **Perrigo Company To Acquire Elan Corporation, PLC for US\$8.6 Billion, Establishing Premier Global Healthcare Company**

- Establishes a differentiated platform for further international expansion
- Strengthens business and financial profile with highly diversified revenue streams and enhanced cash flows
- Creates a combined entity with industry-leading revenue, adjusted EBITDA and earnings growth rates
- Immediately accretive to Perrigo's adjusted earnings per share in 2014
- Creates opportunity for substantial after-tax annual operating expense and tax savings of more than US\$150 million
- Elan shareholders to receive US\$6.25 in cash and 0.07636 shares of New Perrigo for each Elan share, valuing each Elan share at US\$16.50 based on the closing price per Perrigo share on 26 July 2013

[Short Form](#)

[Rule 2.5 Announcement](#)

[Fact Sheet](#)

[Conference Call Slides](#)

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